

PROGRAM | MONDAY, 5 MAY

8:40 AM - Conference Welcome & Acknowledgment to Country

Phil Muscatello, MC.

8:45 AM - Global Economic Outlook: What Lies Ahead

Paul Bloxham, Chief Economist, Australia and New Zealand, AFR's most accurate forecaster for 2024

9:15 AM - Futurist Insights: Embracing Change and Innovation for Smarter Investments

Anders Sörman-Nilsson, Global Futurist, Keynote Speaker of the Year

10:00 AM - Small to Mid-Cap Companies: Unlocking Growth Opportunities

Robert Kaye SC, Chair, Collins Foods

Dr Francis Wedin, Founder & Executive Chair, Vulcan Energy Resources

Tony Abrahams, CEO, AI Media

Moderator: Andrew Page, Founder & Managing Director, Strawman

10:30 AM - Morning Tea & ASA Volunteer Meet-Up

Join us for a short, casual ASA volunteer get-together with the Board, ASA team, volunteer leaders, company monitors, and meeting convenors at 10:30am on Monday, 5 May 2025. Grab your morning tea and come along.

11:00 AM - Alternative Investments: Expanding Your Portfolio

Nicole Kidd, Head of Private Debt APAC, Schroders RF

Jordan Eliseo, General Manager, ABC Bullion

Nick Kelly CFA, Portfolio Manager, Wilson Asset Management

Nehemiah Richardson, Managing Director and CEO, Pengana Credit/TermPlus

11:45 AM - Chair Panel: Beyond the Boardroom - ASX Chairs on Leadership & Strategy

Dr Richard Dammery, Past Chair, WiseTech Global; Chair, Australian Ballet; and Non-Executive Director, Australia Post

Susan Forrester AM, Chair, Jumbo

David Thodey AO, Chair, Xero

Stephen Johns, Chairman, Goodman Group

Moderator: James Thomson, Columnist, AFR

12:45 PM - Lunch

1:45 PM - Where to Find Capital Growth in the Global Economy

Dr. David Allen, Head of Long/Short Strategies, Plato

Mark Jones, Portfolio Manager, Resolution Capital

Vihari Ross, Portfolio Manager, Antipodes

2:15 PM - Spotting the Signs: Avoiding Corporate Controversies & Protecting Shareholder Value

Joe Aston, Founder, Rampart News

Steven Mabb, Chair, ASA and ASA monitor

Mike Robey, ASA Company Monitoring Committee Co-Chair

Moderator: Lel Smits, Director, ASA

3:00 PM - Afternoon Tea

3:30 PM - Stock Picks & Thematic Investing: Identifying Trends for Growth

Andrew Coleman, Co-Founder, Teaminvest Private

Hugh Lam, Investment Strategist, Betashares

Tim Carleton, Chief Investment Officer, Auscap Asset Management

Maroun Younes, Investment Analyst, Fidelity

4:15 PM - CEO Panel: The CEO-Shareholder Connection: Balancing Strategy, Transparency & Performance

Elaine Jobson, CEO & Managing Director, Jetts Fitness

Stuart Irving, Chief Executive Officer & President, Computershare

Geoff Wilson AO, Founder, Chairman and Chief Investment Officer, Wilson Asset Management

Moderator: Rachel Waterhouse, CEO, ASA

4:50 PM - ASA Awards 2025

5:30 PM - Delegate Drinks & Canapés

Unwind with drinks and canapés at Bar 29/30, W Hotel. Enjoy stunning views of Darling Harbour and connect with fellow delegates. This two-hour event is included in your 2-day conference ticket.

PROGRAM | TUESDAY, 6 MAY

8:00 AM - Economist Session: A Macro Overview of the Global Economy

Anna Wong, Chief US Economist, Bloomberg Economics

8:30 AM - Financial Planning in Action

Drew Meredith, Principal, Wattle Partners

Jamie Nemtsas, Principal, Wattle Partners

9:00 AM - Meet the Regulators: Maintaining the Integrity of the Markets

Therese McCarthy Hockey, Executive Board Member, APRA

Peter Crone, Commissioner, ACCC

Sarah Court, Deputy Chair, ASIC

Daniel Moran, Chief Compliance Officer, ASX Limited

Jeremy Hirschhorn, Second Commissioner, Australian Taxation Office

Moderator: James Thomson, Columnist, AFR

9:45 AM - AI and Investing: The Future of Smart Portfolios

Dawid Naude, CEO & Co-Founder, Pathfindr

Elisa Di Marco, Investment Director, Magellan

Elfreda Jonker, Client Portfolio Manager, Alphinity

Moderator: Prashant Mohan, Sharesight

10:30 AM - Morning Tea & ETF Connect

Members interested in connecting with the ETF Working Group are welcome to join us over morning tea, on day 2.

11:00 AM - Inside LICs: Performance, Risks & Opportunities

Emma Davidson, CEO, Global Value Fund

Andrew Lockhart, Managing Partner & Investment Committee, Metrics Credit Partners

Will Seddon, Executive Director, Whitefield Capital Management

Moderator: Ian Irvine, CEO, Listed

11:30 AM - How to Think Like a Great Investor

Michael Kemp, Author of "The Ulysses Contract" & ASA Education Partner

12:10 PM - Lunch

1:10 PM - Maximising Returns in a Changing Market

Simon Doyle, CEO & CIO, Schroders Australia

Andrew Lockhart, Managing Partner & Investment Committee, Metrics Credit Partners

Don Hamson, Managing Director, Plato

1:50 PM - Intergenerational Wealth Transfer and Investment Trends

Craig Keary, CEO, Selfwealth

Doug Morris, CEO, Sharesight

Nick Raphaely, Co-Founder & Co-CEO, AltX Financial Group

David Tagg, Head of Investments, LaTrobe Financial

2:30 PM - Afternoon Tea

3:00 PM - How to Avoid Costly Investment Mistakes

John Addis, Author of "How To Not Lose \$1 Million"

3:30 PM - Powering the Digital Economy

Craig Scroggie, CEO, NEXTDC

4:00 PM - ASA Annual General Meeting