

## Scheme Meeting to sell ADBRI Limited

<b>Company/ASX Code</b>	ADBRI Limited/ABC
<b>AGM time and date</b>	10:30am Adelaide time, 12 June 2024
<b>Location</b>	Hindmarsh Ballroom Level 15 Pullman Adelaide, Hindmarsh Square
<b>Registry</b>	Computershare
<b>Type of meeting</b>	EGM: scheme meeting
<b>Monitor</b>	Bob Ritchie assisted by Malcolm Keynes
<b>Pre-EGM Meeting</b>	With Deputy Chair and lead independent director, Samantha Hogg and independent non-executive director, Dean Jenkins.

Monitor Shareholding: an individual (or their associates) involved in the preparation of this voting intention has a shareholding in this company.

### 1. How we intend to vote

No.	Resolution description	
1	To approve the scheme	For

### 2. Summary of Issues and Voting Intentions for EGM

The purpose of the meeting is for independent shareholders to decide on a proposal that CHR (bidder, to form a joint venture with Barro Group) acquires all independently held ADBRI shares at a price of \$3.20. Shareholders who are not independent are CHR and Barro Group, which collectively hold almost 50% of the company. These shareholders are not entitled to vote.

A decision on whether the independent shareholders have voted in favour of the scheme has to pass both of two tests: a 50% majority of the number of shareholders voting and a 75% majority of the number of shares voted.

Because the Australian Shareholders' Association (ASA) does not give financial advice, shareholders who donate their proxy to ASA are encouraged to donate a directed proxy. Any open proxies donated to ASA will be voted in favour of the scheme.

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